

# Sanlam Unity Umbrella Fund

## New entrant form

SECTION A: Personal Detail			
Participating Employer:			
Paypoint:		Scheme Number:	
Title and Initials:		Date of Birth:	
Full Names and Surname:			
Gender:		ID Nr / Passport Nr:	
Language:		Marital Status:	
Employee Number:		Tax Number:	

SECTION B: Member Detail					
Joined Fund:	/	/	Joined Company:	/	/
Pensionable Service:	/	/			
Pensionable Salary:	R		Risk Salary:	R	
Occupation:			Category:		
South African Citizen:	<b>Yes</b>	<b>No</b>	South African Resident:	<b>Yes</b>	<b>No</b>

SECTION C: Contact Detail				
Home Address:			Postal Address:	
Contact Number(s):	Home:		Cell:	
E-mail address:				

## SECTION E: Declarations

### 1. Declaration by the member

I, the undersigned member, hereby confirm that the information given herein is true and correct.

I understand that Sanlam requires access to my personal information in order to administer my retirement fund. I consent to my employer to provide Sanlam with the necessary information.

\_\_\_\_\_  
**Member's Signature**

\_\_\_\_\_  
**Date**

### 2. Declaration on behalf of Participating Employer

I/We declare on behalf of the Employer that the above-mentioned employee qualifies for membership in terms of the Rules of the Fund and that the particulars given above are true and correct.

Signed at \_\_\_\_\_ on \_\_\_\_\_ ccy \_\_\_\_\_

\_\_\_\_\_  
**Capacity**

\_\_\_\_\_  
**Name**

\_\_\_\_\_  
**Signature**

Please e-mail the completed documentation to: [UnityUmbrellaFund@sanlam.co.za](mailto:UnityUmbrellaFund@sanlam.co.za) or fax to 086 613 5040

#### **Disclaimer:**

Personal Information (PI) requested in this form is mandatory for operational and administrative processes, and to comply with regulatory requirements. If the mandatory information is incomplete, your request may not be processed. Sanlam Life Insurance Limited will take reasonable steps to ensure that the PI collected on this form is processed responsibly, kept safe and confidential, and does not unjustifiably infringe your privacy. You can read the Sanlam Privacy Notice on <https://www.sanlam.com/legal/pages/sanlams-privacy-policy.aspx>; it can be sent to you on request. You can update your contact details by registering and logging onto our member portal here: <https://cp.sanlam.co.za> or email: [SCClientCare@sanlam.co.za](mailto:SCClientCare@sanlam.co.za) or call: 086 122 3646.