



Live with confidence

INFRASTRUCTURE: INVESTING WITH PURPOSE

Darryl Moodley | Head - Tailored Investments: Sanlam Corporate

Financial Planning

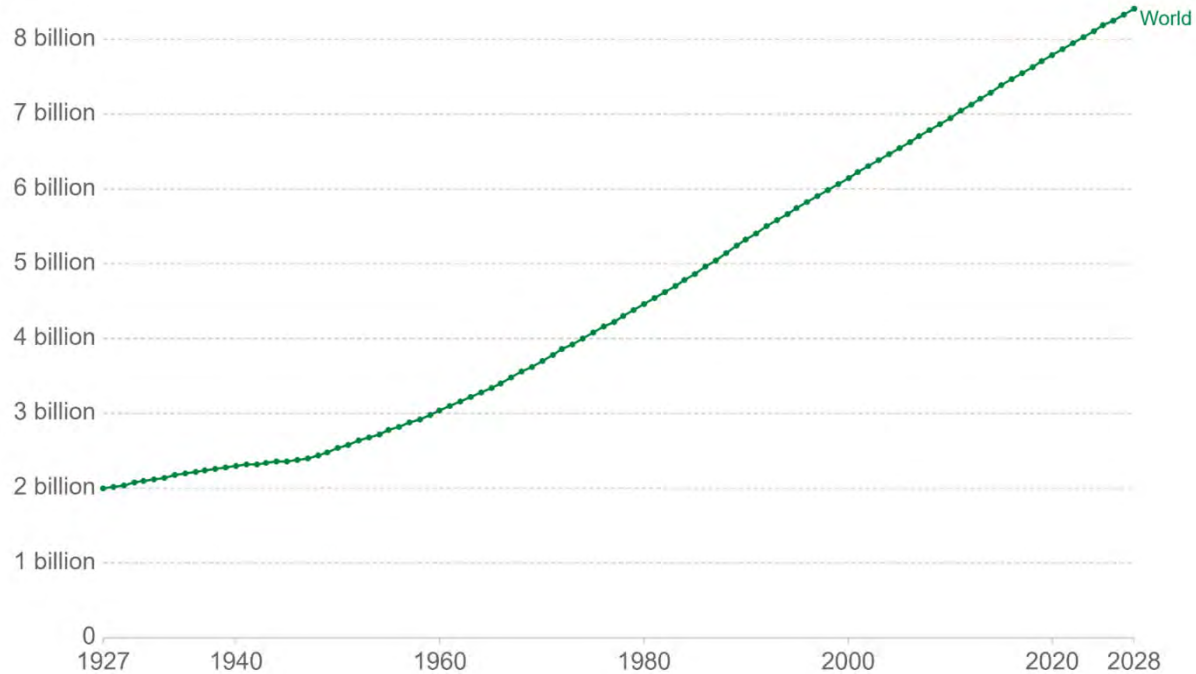
| Investments

| Insurance

| Retirement

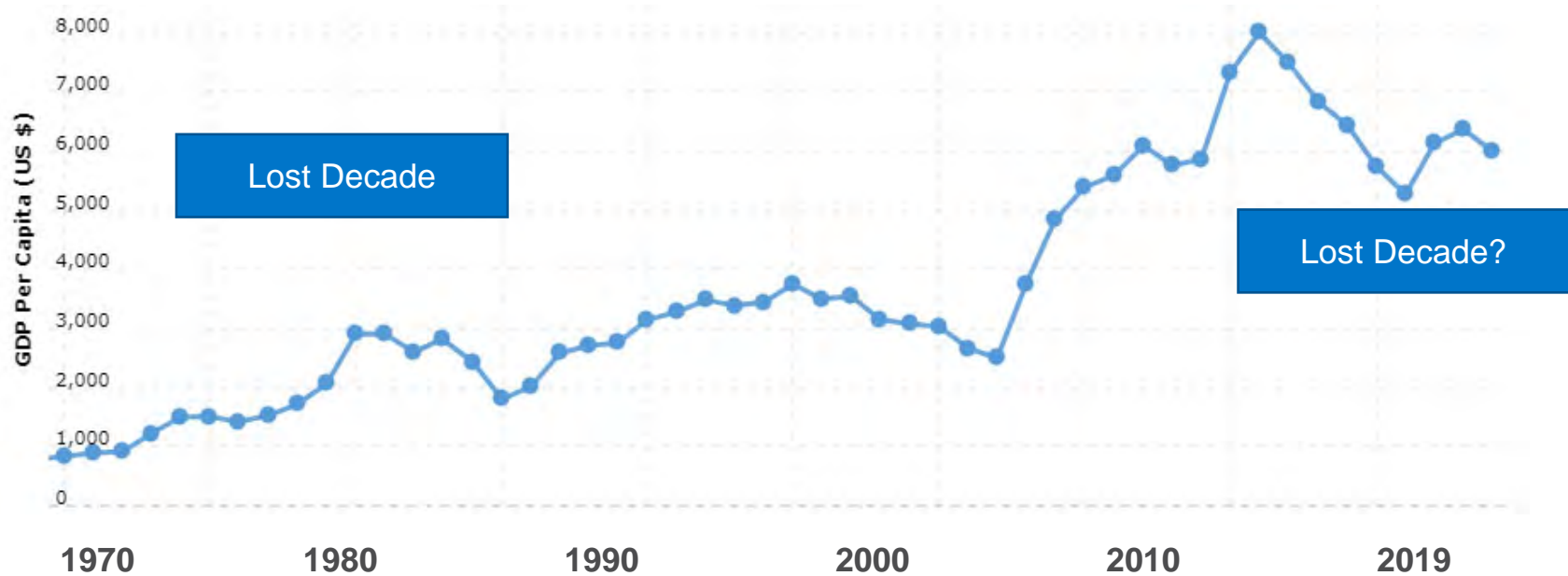
| Wealth

Global Population



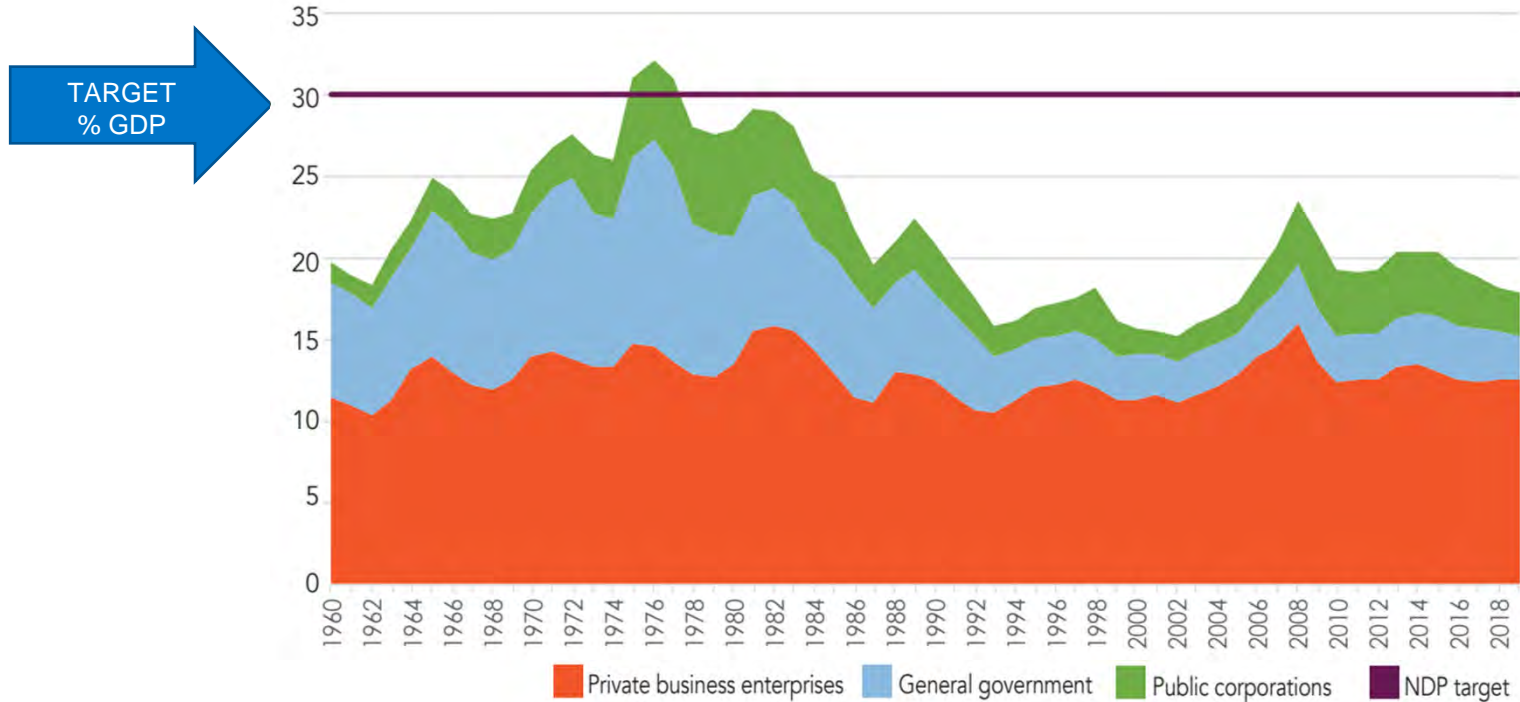
Source: Our world in data

GDP per Capita in SA





Continued Underinvestment



Source: SARB, Intellidex calculations



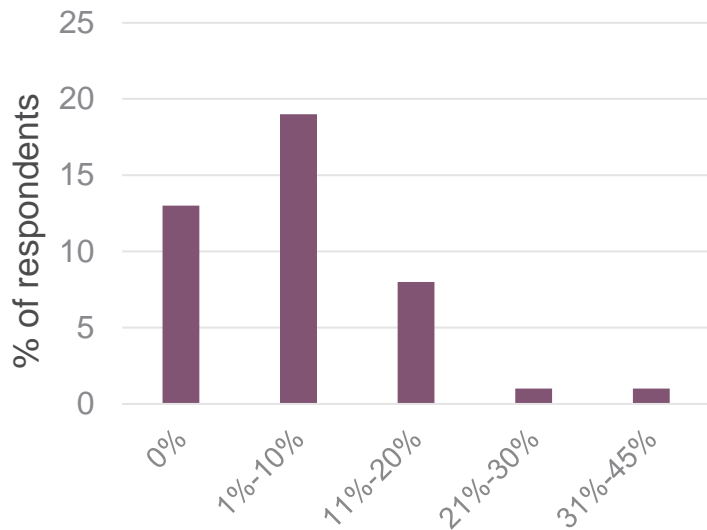
Renewable Energy IPP



Investment in Infrastructure

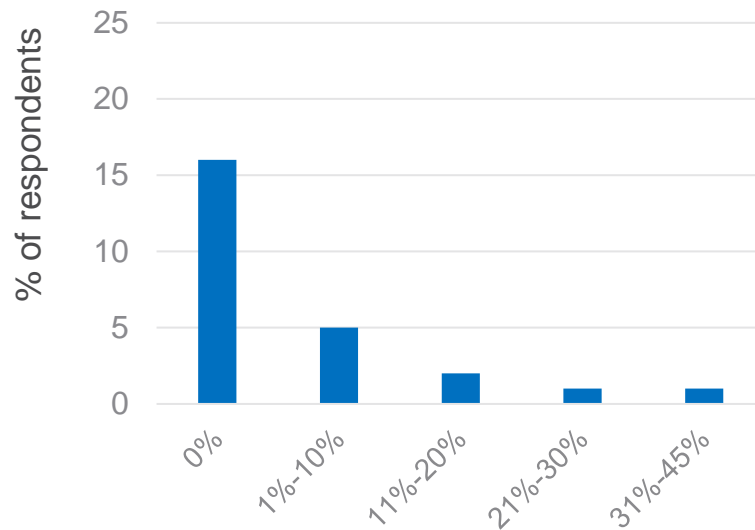


Standalone Funds



Mean: 6.6%

Umbrella Funds



Mean: 4.7%



Complexities

- ④ Illiquidity
- ④ Unlisted
- ④ Governance risks
- ④ Specialist skill required
- ④ Long-term characteristics



2050

NET ZERO

*Best time to plant a tree
10 years ago. The 2nd best
time is now."*

the proverb (adjusted)

